

# Mitchells & Butlers Pension Plan



## Beneficiary Form – Member

### Personal details

Surname:  Title:

First names:

Date of birth:  National Insurance No:

The Trustees have discretion to pay cash sums payable on your death to your beneficiaries. This includes one or more persons and/or registered charities nominated by you. This form gives you the opportunity to inform the Trustees of your wishes in this respect. Please complete and return it if you have not previously completed a form, your circumstances have changed since the last form was completed or you have not completed a form for 3 years, even if your wishes have not changed.

Please tick ONE of the following boxes and sign/date below.

- Payment of the total cash sum to my legal spouse .....(name), **OR**
- Payment of the cash sum as indicated below (please complete details)

Name	Address	Relationship	% of benefit (Total 100%)

### Any other wishes

If you would like the Trustees to consider any other relevant information please specify on a separate sheet, attach it to this form and tick the box opposite.

### Data Protection Act 2018

In accordance with the Data Protection Act 2018 I consent to the information on this form being held and processed by the Trustees for the purpose of determining the recipients of and administering any benefits payable on my death.

Signature \_\_\_\_\_ Date \_\_\_\_\_

### PLEASE RETURN THIS FORM TO CORPORATE HUMAN RESOURCES OR READ BELOW

If you consider this information as confidential, please send this form in a sealed envelope to:  
Mitchells & Butlers Pensions, Mercer, 52 Westgate, Chichester, West Sussex PO19 3HF

If you do not want your wishes to be read until after your death, state clearly on the envelope:  
'BENEFICIARY FORM – ONLY TO BE OPENED IN THE EVENT OF MY DEATH', your name and NI number.  
If you require acknowledgement of receipt of this form please enclose an addressed envelope.